

## **Panel 1: Mergers and Acquisitions, Due Diligence**

### **Jonathan Berschadsky:**

Jonathan Berschadsky is a Partner in the New York office of Merchant & Gould, where he advises clients on patent prosecution, litigation, transactions, and high-stakes due diligence involving complex technologies such as AI, software, cybersecurity, communications systems, medical devices, and commercial products. With more than two decades of experience, he combines deep technical expertise—supported by an M.S. and B.S. in Electrical Engineering from Boston University—with strategic insight across all aspects of intellectual property law.

Jonathan is currently serving his second term on the Board of the New York Intellectual Property Law Association (NYIPLA), where he acts as Board liaison to the AI, Cybersecurity and Privacy Laws Committee. He previously co-chaired the Patent Law & Practice Committee and remains active in the IP community through speaking and publishing on IP risk, due diligence, open source, and patent strategy. His work has been recognized in IAM Strategy 300, IP Stars/Managing Intellectual Property, and Super Lawyers for his contributions to technology-driven IP matters.

## **Panel 2: AI in Tech Transactions:**

### **Mark Doerr:**

Mark Doerr is the Co-Managing Partner of Patrick Doerr, where he leads litigation and intellectual property matters with precision and creativity. Mark has more than 15 years of experience representing clients in high-stakes disputes across the United States. Mark is known for navigating challenges with clarity and understanding, and for delivering outcomes that matter.

His practice spans litigation, intellectual property, and entertainment, with a particular focus on New York City's creative industries. Beyond the courtroom, Mark draws professional inspiration from electronic music production and performance, a passion that mirrors his approach to law: innovative, technical, and always focused on empowering creators to create and communities to thrive.

Mark holds a BA from the University of Illinois at Urbana-Champaign and a JD from Columbia Law School.

### **Mark Francis:**

Mark Francis is a tech and data partner at the law firm Holland & Knight LLP in New York, with a practice spanning legal compliance, investigations, litigation, and a wide array of transactions. In connection with his practice, Mark advises on cybersecurity, federal, state, and

foreign privacy laws, information governance, third-party risk management, artificial intelligence, AdTech, data strategy, intellectual property and quantum computing. He frequently counsels clients in response to data breaches and other incidents, guiding them through internal investigations, regulatory inquiries, and legal disputes.

Mark has a background in computer science and telecommunications, and received his JD/MBA from Fordham University. He is a Certified Information Systems Security Professional (CISSP) and Certified Ethical Hacker (CEH), as well as an IAPP Privacy Law Specialist and Fellow of Information Privacy.

Mark recently served on the U.S. Department of Homeland Security (DHS) Data Privacy and Integrity Advisory Committee (DPIAC), providing privacy-related advice at the request of the Secretary of Homeland Security and the DHS Chief Privacy Officer. Mark is currently serving on the IAPP's Certification Advisory Board, at the AI Policy Consortium on Law and Courts (a joint initiative of the National Center for State Courts and the Thomson Reuters Institute), and on Practical Law's US and Canada Data Privacy & Cybersecurity Advisory Board.

For more information, please visit <https://www.hklaw.com/en/professionals/f/francis-mark-h> or <https://www.linkedin.com/in/markhfrancis/>.

## **Ethics in AI Notetaking – Privilege and Confidentiality Considerations**

### **Boris Segalis:**

Boris Segalis is a partner in Morrison Foerster's Privacy + Data Security Group. For over a dozen years, he has counseled clients on privacy and cybersecurity issues in the context of strategic product advice, corporate transactions, and regulatory investigations. He regularly counsels clients on U.S. and international privacy and cybersecurity laws, including the GDPR, CCPA/CPRA, and NYDFS Cybersecurity Regulation, and represents them before the FTC and other regulators. Recognized by *Chambers USA*, *Chambers Global*, and *The Legal 500* for his leadership in the field, Boris also teaches data law at Vanderbilt University School of Law.